

TABLE OF CONTENTS

ITEM 1. THE FRANCHISOR, ITS PREDECESSORS AND AFFILIATES 1
ITEM 2. BUSINESS EXPERIENCE 2
ITEM 3. LITIGATION..... 2
ITEM 4. BANKRUPTCY 2
ITEM 5. INITIAL FRANCHISE FEE..... 3
ITEM 6. OTHER FEES 5
ITEM 7. INITIAL INVESTMENT 7
ITEM 8. RESTRICTIONS ON SOURCES OF PRODUCTS AND
SERVICES..... 11
ITEM 9. FRANCHISEE'S OBLIGATION..... 13
ITEM 10. FINANCING 15
ITEM 11. FRANCHISOR'S OBLIGATION 16
ITEM 12. TERRITORY 22
ITEM 13. TRADEMARKS 23
ITEM 14. PATENTS, COPYRIGHTS AND PROPRIETARY
INFORMATION 25
ITEM 15. OBLIGATION TO PARTICIPATE IN THE ACTUAL
OPERATION OF THE FRANCHISE BUSINESS..... 25
ITEM 16. RESTRICTION ON WHAT THE FRANCHISEE MAY SELL..... 26
ITEM 17. RENEWAL, TERMINATION, TRANSFER AND DISPUTE
RESOLUTION 26
ITEM 18. PUBLIC FIGURES..... 32
ITEM 19. EARNINGS CLAIMS 32
ITEM 20. LIST OF OUTLETS 32
ITEM 21. FINANCIAL STATEMENTS..... 34
ITEM 22. CONTRACTS 34
ITEM 23. RECEIPT 34

EXHIBITS

- A. State Administrators and Agencies/ Agents for Service of Process
- B. State Specific Addendum
- C. Financial Statements
- D. Franchise Application Form
- E. Franchise Agreement
- F. Non-competition and Non-disclosure Agreement
- G. Guaranty
- H. Sublease
- I. Table of Contents of Confidential Operation Manual
- J. List of Franchised and Company Owned Locations as of December 31, 2006 and List of Franchisees Who Were Terminated, Cancelled or Not Renewed or Who Otherwise Voluntarily or Involuntarily Ceased to do Business in the Year Ending December, 2006.
- K. Receipt