

JS II, INC. dba YOGURT QUEEN

FRANCHISE OFFERING CIRCULAR
TABLE OF CONTENTS

<u>Item</u>		<u>Page</u>
1.	THE FRANCHISOR, ITS PREDECESSOR AND AFFILIATES -----	1
2.	BUSINESS EXPERIENCE -----	2
3.	LITIGATION -----	2
4.	BANKRUPTCY -----	2
5.	INITIAL FRANCHISE FEE -----	2
	Simultaneous Franchise Fee Incentive Program -----	3
	Referral Program -----	3
6.	OTHER FEES -----	4
7.	INITIAL INVESTMENT -----	6
8.	RESTRICTIONS ON SOURCES OF PRODUCTS AND SERVICES -	10
9.	FRANCHISEE'S OBLIGATIONS -----	12
10.	FINANCING -----	14
11.	FRANCHISOR'S OBLIGATIONS -----	15
	Pre-Opening Obligations -----	15
	Continuing Obligations -----	17
	Advertising -----	18
	Electronic Point-Of-Sale (POS) and Computer Systems -----	20
	Starting Operation -----	20
12.	TERRITORY -----	20
13.	TRADEMARKS -----	21
14.	PATENTS, COPYRIGHTS, AND PROPRIETARY INFORMATION	22
	Confidential Operating Manual -----	23
	Confidential Information -----	23
15.	OBLIGATIONS TO PARTICIPATE IN THE ACTUAL OPERATION OF THE RESTAURANT -----	23
16.	RESTRICTIONS ON WHAT THE FRANCHISEE MAY SELL -----	24
17.	RENEWAL, TERMINATION, TRANSFER, AND	

	DISPUTE RESOLUTION	24
18.	PUBLIC FIGURES	29
19.	EARNING CLAIMS	29
20.	LIST OF OUTLETS	29
21.	FINANCIAL STATEMENTS	31
22.	CONTRACTS	31
23.	RECEIPT	31

EXHIBITS

- A. State Administrators and Agencies/Agents for Service of Process
- B. State Specific Addendum
- C. Financial Statements
- D. Franchise Agreement
- E. Non-competition and Non-disclosure agreement
- F. Guaranty
- G. Table of Contents of Confidential Operation Manual
- H. List of Locations
- I. Receipt