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Exhibits

- A. List of State Administrators
- B. Agents for Service of Process
- C. State Effective Dates
- D. License Agreement, including Guaranty
- E. Operations Manual Table of Contents
- F. Confidentiality Agreement
- G. List of Licensees
- H. Licensees Who Have Left System or Have Not Communicated
- I. Financial Statements and Value Place LLC Guaranty
- J. SBA License Agreement Amendment
- K. State Addenda
- L. Development Agreement including Guaranty
- M. Release
- N. Covenant Agreement
- O. Construction Services Agreement
- P. Management Company Covenant Agreement

APPLICABLE STATE LAW MAY REQUIRE ADDITIONAL DISCLOSURES RELATED TO THE INFORMATION IN THE OFFERING CIRCULAR OR STATE SPECIFIC AMENDMENTS TO THE LICENSE AGREEMENT. THESE ADDITIONAL DISCLOSURES OR STATE SPECIFIC AMENDMENTS TO THE LICENSE AGREEMENT, IF ANY, APPEAR IN THE STATE ADDENDA IN EXHIBIT K, EXCEPT THAT ADDITIONAL DISCLOSURES RELATED TO MICHIGAN LAW CAN BE FOUND RIGHT BEFORE THIS TABLE OF CONTENTS.