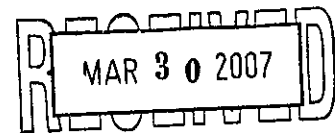


TWO MEN AND A TRUCK®



DEPARTMENT OF CORPORATIONS



SAN DIEGO OFFICE

FRANCHISE OFFERING CIRCULAR

2007 – 2008

INFORMATION FOR PROSPECTIVE FRANCHISEES
REQUIRED BY THE FEDERAL TRADE COMMISSION



TWO MEN AND A TRUCK®/INTERNATIONAL, INC.

A Michigan Corporation
3400 Belle Chase Way
Lansing, MI 48911-4251
(800) 345-1070
(517) 394-7210

The date of this Offering Circular is April 1, 2007.

To protect you, we've required your Franchisor to give you this information. *We haven't checked it, and don't know if it's correct.* While it includes some information about your contract, don't rely on it alone to understand your contract. Read all of your contract carefully. Buying a franchise is a complicated investment. Take your time to decide. If possible, show your contract and this information to an advisor, like a lawyer or an accountant. If you find anything wrong or anything important that's been left out, you should let us know about it. It may be against the law.

There may also be laws on franchising in your state. Ask your state agencies about them.

FEDERAL TRADE COMMISSION
Washington, D.C.

FRANCHISE OFFERING CIRCULAR

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The franchise business provides local moving services and related services including packing and the sale of boxes and packing materials.

The initial licensing fee for a single franchise is \$37,000, unless the Franchisor has had a prior presence in the area, in which case the initial licensing fee is \$77,000. The estimated initial investment ranges from 112,300-\$407,200.

If you sign an Area Development Agreement (which is an agreement permitting you to develop more than one franchise location over a period of time), the initial licensing fee for each franchise location is \$37,000, unless the Franchisor has had a prior presence in a particular Marketing Area where a franchise will be located, in which case the initial licensing fee for that particular franchise will be \$77,000. The aggregate amount of these initial licensing fees must be paid to us when you sign the Area Development Agreement. These fees are deemed earned by us when you sign the Area Development Agreement and they are not refundable. In addition to the payment you are required to make to the Franchisor under the Area Development Agreement, the *estimated initial investment for each of the franchises you open pursuant to the Area Development Agreement* will be \$75,300-\$369,000. See Items 5 and 7 of the Offering Circular for additional information.

RISK FACTORS

THE FRANCHISE AGREEMENT PERMITS THE FRANCHISEE TO FILE SUIT AGAINST **TWO MEN AND A TRUCK®/INTERNATIONAL, INC.**, ONLY IN MICHIGAN. OUT-OF-STATE LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST MORE TO FILE SUIT AGAINST **TWO MEN AND A TRUCK®/INTERNATIONAL, INC.** IN MICHIGAN THAN IN YOUR HOME STATE.

THE FRANCHISE AGREEMENT STATES THAT MICHIGAN LAW GOVERNS THE AGREEMENT AND THIS LAW MAY NOT PROVIDE THE SAME PROTECTIONS AND BENEFITS AS LOCAL LAW. YOU MAY WANT TO COMPARE THESE LAWS.

THERE MAY BE OTHER RISK FACTORS CONCERNING THIS FRANCHISE.

Information comparing Franchisors is available. Call the State Administrators listed in Exhibit A or your public library for sources of information.

Registration of this Franchise by a State does not mean that the State recommends it or has verified the information in the Offering Circular. If you learn that anything in the Offering Circular is untrue, contact the Federal Trade Commission and the applicable State Agency.