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EXHIBITS TO OFFERING CIRCULAR:

- A -- LIST OF ADMINISTRATORS
- B -- AGENTS FOR SERVICE OF PROCESS
- C -- FRANCHISE AGREEMENT
- D -- STATE SPECIFIC ADDENDA
- E -- AUDITED FINANCIAL STATEMENTS OF FRANCHISOR
- F -- CONFIDENTIALITY AGREEMENT
- G -- GUARANTY OF FRANCHISE OWNER’S UNDERTAKINGS
- H -- LIST OF FRANCHISEES AND LICENSEES
- I -- RECEIPTS