

**HYATS, L.L.C.**  
**TERIYAKI STIX® FRANCHISE OFFERING CIRCULAR (CALIFORNIA)**  
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- C. Financial Statements
- D. Non-disclosure Agreement
- E. Contents of HYATS' Manuals

**Appendix**

THE CALIFORNIA FRANCHISE INVESTMENT LAW REQUIRES THAT A COPY OF ALL PROPOSED AGREEMENTS RELATING TO THE SALE OF THE FRANCHISE BE DELIVERED TOGETHER WITH THE OFFERING CIRCULAR.