

TABLE OF CONTENTS

	PAGE
ITEM 1	1
THE FRANCHISOR, ITS PREDECESSORS AND AFFILIATES	1
ITEM 2	2
BUSINESS EXPERIENCE.....	2
ITEM 3	4
LITIGATION.....	4
ITEM 4	4
BANKRUPTCY.....	4
ITEM 5	4
DEALER’S FRANCHISE FEE.....	4
ITEM 6	5
OTHER FEES	5
ITEM 7	6
INITIAL INVESTMENT.....	6
ITEM 8	9
RESTRICTIONS ON SOURCES OF PRODUCTS AND SERVICES	9
ITEM 9	10
DEALER’S OBLIGATIONS.....	10
ITEM 10	11
SUMMARY OF FINANCING OFFERED.....	11
ITEM 11	12
FRANCHISOR’S OBLIGATIONS	12
ITEM 12	16
TERRITORY.....	16
ITEM 13	18
TRADEMARKS	18
ITEM 14	19
PATENTS, COPYRIGHTS AND PROPRIETARY INFORMATION.....	19
ITEM 15	20
OBLIGATION TO PARTICIPATE IN THE ACTUAL OPERATION OF THE FRANCHISED BUSINESS.....	20
ITEM 16	21
RESTRICTIONS ON WHAT THE DEALER MAY SELL.....	21
ITEM 17	21
RENEWAL, TERMINATION, TRANSFER AND DISPUTE RESOLUTION.....	21

ITEM 18	24
PUBLIC FIGURES	24
ITEM 19	24
EARNINGS CLAIMS.....	24
ITEM 20	24
LIST OF OUTLETS.....	24
ITEM 21	28
FINANCIAL STATEMENTS.....	28
ITEM 22	28
CONTRACTS	28
ITEM 23	28
RECEIPTS.....	28

EXHIBITS

- A. LIST OF ADMINISTRATORS
- B. AGENTS FOR SERVICE OF PROCESS
- C. STATE SUPPLEMENT
- D. DEALERSHIP AGREEMENT
- E. CONFIDENTIAL INFORMATION/NON-DISCLOSURE/NON-COMPETE AGREEMENT
- F. PROMISSORY NOTES
- G. TABLE OF CONTENTS OF CONFIDENTIAL OPERATIONS MANUAL
- H. LIST OF DEALERS
- I. FINANCIAL STATEMENTS
- J. COMPUTER REQUIREMENTS
- K. HOME DEPOT AGREEMENTS
- L. RECEIPT