

RECEIVED

MAR 22 2006

Department of Corporations  
Los Angeles

REBATH, LLC

**INFORMATION FOR PROSPECTIVE DEALERS**  
**REQUIRED BY THE FEDERAL TRADE COMMISSION**

\*\*\*\*\*

**TO PROTECT YOU, WE'VE REQUIRED YOUR FRANCHISOR TO GIVE YOU THIS INFORMATION. WE HAVEN'T CHECKED IT, AND DON'T KNOW IF IT'S CORRECT. IT SHOULD HELP YOU MAKE UP YOUR MIND. STUDY IT CAREFULLY. WHILE IT INCLUDES SOME INFORMATION ABOUT YOUR CONTRACT, DON'T RELY ON IT ALONE TO UNDERSTAND YOUR CONTRACT. READ ALL OF YOUR CONTRACT CAREFULLY. BUYING A FRANCHISE IS A COMPLICATED INVESTMENT. TAKE YOUR TIME TO DECIDE. IF POSSIBLE, SHOW YOUR CONTRACT AND THIS INFORMATION TO AN ADVISOR, LIKE A LAWYER OR ACCOUNTANT. IF YOU FIND ANYTHING YOU THINK MAY BE WRONG OR ANYTHING IMPORTANT THAT'S BEEN LEFT OUT, YOU SHOULD LET US KNOW ABOUT IT. IT MAY BE AGAINST THE LAW.**

**THERE MAY ALSO BE LAWS ON FRANCHISING IN YOUR STATE. ASK YOUR STATE AGENCIES ABOUT THEM.**

**FEDERAL TRADE COMMISSION**  
**WASHINGTON, D.C. 20580**



## FRANCHISE OFFERING CIRCULAR

REBATH, LLC, a Delaware Limited Liability Company  
1055 South Country Club Drive, Bldg 2  
Mesa, Arizona 85210-4613  
(480) 844-1575 (800) 426-4573

### DEALERSHIP OFFERED:

The Dealership described in this offering circular is for the operation of a business which will sell and install custom manufactured bathtub liners, shower base liners, and wall panels and ancillary products such as shower doors, valves, plumbing fixtures, and installation tools and products ("Re-Bath Products").

The initial Dealership fee for a large market dealership will be determined by applying 6 cents (\$.06) per person for a population of 150,000 or greater, or \$3,500.00 for a small market dealership of less than 150,000 in population, (see Item 5 of this offering circular). The Start-Up Package in the amount of \$6,000.00 for a large market dealership or \$3,000 for a small market dealership must also be purchased. The total initial investment for a small market dealership, including the initial fee and the Start-Up Package, is expected to range from \$35,600-\$102,900; and the total initial investment for a large market dealership, including the initial fee and the Start-Up Package, is expected to range from \$50,900-\$256,000.

### "RISK FACTORS"

**THIS DEALERSHIP AGREEMENT REQUIRES THAT ALL DISAGREEMENTS BE SETTLED BY ARBITRATION IN ARIZONA. OUT OF STATE ARBITRATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO ARBITRATE WITH US IN ARIZONA THAN IN YOUR HOME STATE.**

**THE DEALERSHIP AGREEMENT PERMITS THE DEALER TO SUE ONLY IN ARIZONA. OUT OF STATE LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST MORE TO SUE RE-BATH IN ARIZONA THAN IN YOUR HOME STATE.**

Exhibit C contains specific state laws that may supersede the provisions requiring the dealer to sue in Arizona.

Information about comparisons of franchisors is available. Call the state administrators listed in Exhibit A or your public library for sources of information.

Registration of this franchise with the state does not mean that the state recommends it or has verified the information in this offering circular. If you learn that anything in this offering circular is untrue, contact the Federal Trade Commission and the applicable state administrators listed in Exhibit A.

Effective Date:



## FRANCHISE OFFERING CIRCULAR

REBATH, LLC, a Delaware Limited Liability Company  
1055 South Country Club Drive, Bldg 2  
Mesa, Arizona 85210-4613  
(480) 844-1575 (800) 426-4573

### DEALERSHIP OFFERED:

The Dealership described in this offering circular is for the operation of a business which will sell and install custom manufactured bathtub liners, shower base liners, and wall panels and ancillary products such as shower doors, valves, plumbing fixtures, and installation tools and products ("Re-Bath Products").

The initial Dealership fee for a large market dealership will be determined by applying 6 cents (\$.06) per person for a population of 150,000 or greater, or \$3,500.00 for a small market dealership of less than 150,000 in population, (see Item 5 of this offering circular). The Start-Up Package in the amount of \$6,000.00 for a large market dealership or \$3,000 for a small market dealership must also be purchased. The total initial investment for a small market dealership, including the initial fee and the Start-Up Package, is expected to range from \$35,600-\$102,900; and the total initial investment for a large market dealership, including the initial fee and the Start-Up Package, is expected to range from \$50,900-\$256,000.

### "RISK FACTORS"

**THIS DEALERSHIP AGREEMENT REQUIRES THAT ALL DISAGREEMENTS BE SETTLED BY ARBITRATION IN ARIZONA. OUT OF STATE ARBITRATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO ARBITRATE WITH US IN ARIZONA THAN IN YOUR HOME STATE.**

**THE DEALERSHIP AGREEMENT PERMITS THE DEALER TO SUE ONLY IN ARIZONA. OUT OF STATE LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST MORE TO SUE RE-BATH IN ARIZONA THAN IN YOUR HOME STATE.**

Exhibit C contains specific state laws that may supersede the provisions requiring the dealer to sue in Arizona.

Information about comparisons of franchisors is available. Call the state administrators listed in Exhibit A or your public library for sources of information.

Registration of this franchise with the state does not mean that the state recommends it or has verified the information in this offering circular. If you learn that anything in this offering circular is untrue, contact the Federal Trade Commission and the applicable state administrators listed in Exhibit A.

Effective Date:  
FOR USE ONLY IN THE STATE OF CALIFORNIA



## FRANCHISE OFFERING CIRCULAR

REBATH, LLC, a Delaware Limited Liability Company  
1055 South Country Club Drive, Bldg 2  
Mesa, Arizona 85210-4613  
(480) 844-1575 (800) 426-4573

### DEALERSHIP OFFERED:

The Dealership described in this offering circular is for the operation of a business which will sell and install custom manufactured bathtub liners, shower base liners, and wall panels and ancillary products such as shower doors, valves, plumbing fixtures, and installation tools and products ("Re-Bath Products").

The initial Dealership fee for a large market dealership will be determined by applying 6 cents (\$.06) per person for a population of 150,000 or greater, or \$3,500.00 for a small market dealership of less than 150,000 in population, (see Item 5 of this offering circular). The Start-Up Package in the amount of \$6,000.00 for a large market dealership or \$3,000 for a small market dealership must also be purchased. The total initial investment for a small market dealership, including the initial fee and the Start-Up Package, is expected to range from \$35,600-\$102,900; and the total initial investment for a large market dealership, including the initial fee and the Start-Up Package, is expected to range from \$50,900-\$256,000.

### "RISK FACTORS"

**THIS DEALERSHIP AGREEMENT REQUIRES THAT ALL DISAGREEMENTS BE SETTLED BY ARBITRATION IN ARIZONA. OUT OF STATE ARBITRATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO ARBITRATE WITH US IN ARIZONA THAN IN YOUR HOME STATE.**

**THE DEALERSHIP AGREEMENT PERMITS THE DEALER TO SUE ONLY IN ARIZONA. OUT OF STATE LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST MORE TO SUE RE-BATH IN ARIZONA THAN IN YOUR HOME STATE.**

Exhibit C contains specific state laws that may supersede the provisions requiring the dealer to sue in Arizona.

Information about comparisons of franchisors is available. Call the state administrators listed in Exhibit A or your public library for sources of information.

Registration of this franchise with the state does not mean that the state recommends it or has verified the information in this offering circular. If you learn that anything in this offering circular is untrue, contact the Federal Trade Commission and the applicable state administrators listed in Exhibit A.

Effective Date:  
FOR USE ONLY IN THE STATE OF HAWAII



## FRANCHISE OFFERING CIRCULAR

REBATH, LLC, a Delaware Limited Liability Company  
1055 South Country Club Drive, Bldg 2  
Mesa, Arizona 85210-4613  
(480) 844-1575 (800) 426-4573

### DEALERSHIP OFFERED:

The Dealership described in this offering circular is for the operation of a business which will sell and install custom manufactured bathtub liners, shower base liners, and wall panels and ancillary products such as shower doors, valves, plumbing fixtures, and installation tools and products ("Re-Bath Products").

The initial Dealership fee for a large market dealership will be determined by applying 6 cents (\$.06) per person for a population of 150,000 or greater, or \$3,500.00 for a small market dealership of less than 150,000 in population, (see Item 5 of this offering circular). The Start-Up Package in the amount of \$6,000.00 for a large market dealership or \$3,000 for a small market dealership must also be purchased. The total initial investment for a small market dealership, including the initial fee and the Start-Up Package, is expected to range from \$35,600-\$102,900; and the total initial investment for a large market dealership, including the initial fee and the Start-Up Package, is expected to range from \$50,900-\$256,000.

### "RISK FACTORS"

**THIS DEALERSHIP AGREEMENT REQUIRES THAT ALL DISAGREEMENTS BE SETTLED BY ARBITRATION IN ARIZONA. OUT OF STATE ARBITRATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO ARBITRATE WITH US IN ARIZONA THAN IN YOUR HOME STATE.**

**THE DEALERSHIP AGREEMENT PERMITS THE DEALER TO SUE ONLY IN ARIZONA. OUT OF STATE LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST MORE TO SUE RE-BATH IN ARIZONA THAN IN YOUR HOME STATE.**

Exhibit C contains specific state laws that may supersede the provisions requiring the dealer to sue in Arizona.

Information about comparisons of franchisors is available. Call the state administrators listed in Exhibit A or your public library for sources of information.

Registration of this franchise with the state does not mean that the state recommends it or has verified the information in this offering circular. If you learn that anything in this offering circular is untrue, contact the Federal Trade Commission and the applicable state administrators listed in Exhibit A.

Effective Date:  
FOR USE ONLY IN THE STATE OF ILLINOIS



## FRANCHISE OFFERING CIRCULAR

REBATH, LLC, a Delaware Limited Liability Company  
1055 South Country Club Drive, Bldg 2  
Mesa, Arizona 85210-4613  
(480) 844-1575 (800) 426-4573

### DEALERSHIP OFFERED:

The Dealership described in this offering circular is for the operation of a business which will sell and install custom manufactured bathtub liners, shower base liners, and wall panels and ancillary products such as shower doors, valves, plumbing fixtures, and installation tools and products ("Re-Bath Products").

The initial Dealership fee for a large market dealership will be determined by applying 6 cents (\$.06) per person for a population of 150,000 or greater, or \$3,500.00 for a small market dealership of less than 150,000 in population, (see Item 5 of this offering circular). The Start-Up Package in the amount of \$6,000.00 for a large market dealership or \$3,000 for a small market dealership must also be purchased. The total initial investment for a small market dealership, including the initial fee and the Start-Up Package, is expected to range from \$35,600-\$102,900; and the total initial investment for a large market dealership, including the initial fee and the Start-Up Package, is expected to range from \$50,900-\$256,000.

### "RISK FACTORS"

**THIS DEALERSHIP AGREEMENT REQUIRES THAT ALL DISAGREEMENTS BE SETTLED BY ARBITRATION IN ARIZONA. OUT OF STATE ARBITRATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO ARBITRATE WITH US IN ARIZONA THAN IN YOUR HOME STATE.**

**THE DEALERSHIP AGREEMENT PERMITS THE DEALER TO SUE ONLY IN ARIZONA. OUT OF STATE LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST MORE TO SUE RE-BATH IN ARIZONA THAN IN YOUR HOME STATE.**

Exhibit C contains specific state laws that may supersede the provisions requiring the dealer to sue in Arizona.

Information about comparisons of franchisors is available. Call the state administrators listed in Exhibit A or your public library for sources of information.

Registration of this franchise with the state does not mean that the state recommends it or has verified the information in this offering circular. If you learn that anything in this offering circular is untrue, contact the Federal Trade Commission and the applicable state administrators listed in Exhibit A.

Effective Date:  
FOR USE ONLY IN THE STATE OF INDIANA



## FRANCHISE OFFERING CIRCULAR

REBATH, LLC, a Delaware Limited Liability Company  
1055 South Country Club Drive, Bldg 2  
Mesa, Arizona 85210-4613  
(480) 844-1575 (800) 426-4573

### DEALERSHIP OFFERED:

The Dealership described in this offering circular is for the operation of a business which will sell and install custom manufactured bathtub liners, shower base liners, and wall panels and ancillary products such as shower doors, valves, plumbing fixtures, and installation tools and products ("Re-Bath Products").

The initial Dealership fee for a large market dealership will be determined by applying 6 cents (\$.06) per person for a population of 150,000 or greater, or \$3,500.00 for a small market dealership of less than 150,000 in population, (see Item 5 of this offering circular). The range of Dealership fees for a large market is from \$9,000 to \$100,000. The Start-Up Package in the amount of \$6,000.00 for a large market dealership or \$3,000 for a small market dealership must also be purchased, and is also an initial payment for the dealership. The total initial investment for a small market dealership, including the initial fee and the Start-Up Package, is expected to range from \$35,600-\$102,900; and the total initial investment for a large market dealership, including the initial fee and the Start-Up Package, is expected to range from \$50,900-\$256,000.

### "RISK FACTORS"

**THIS DEALERSHIP AGREEMENT REQUIRES THAT ALL DISAGREEMENTS BE SETTLED BY ARBITRATION IN ARIZONA. OUT OF STATE ARBITRATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO ARBITRATE WITH US IN ARIZONA THAN IN YOUR HOME STATE.**

**THE DEALERSHIP AGREEMENT PERMITS THE DEALER TO SUE ONLY IN ARIZONA. OUT OF STATE LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. THIS PROVISION IS SUPERSEDED BY CERTAIN STATE LAWS, SEE EXHIBIT C FOR STATE SPECIFIC LAWS.**

**IT MAY ALSO COST MORE TO SUE RE-BATH IN ARIZONA THAN IN YOUR HOME STATE.**

**FRANCHISE OWNERS AND THEIR SPOUSES MUST SIGN A PERSONAL GUARANTY MAKING THEM JOINTLY AND SEVERALLY LIABLE FOR CERTAIN OBLIGATIONS OF THE FRANCHISE WHETHER OR NOT THEY ARE INVOLVED IN THE OPERATION OF THE FRANCHISE. THIS REQUIREMENT PLACES THE PERSONAL ASSETS OF THE FRANCHISE OWNERS AND THEIR SPOUSES AT RISK.**

**THE DEALERSHIP AGREEMENT IS GOVERNED BY ARIZONA LAW. THERE MAY BE OTHER RISKS ASSOCIATED WITH THIS FRANCHISE.**

Exhibit C contains specific state laws that may supersede the provisions requiring the dealer to sue in Arizona.

Information about comparisons of franchisors is available. Call the state administrators listed in Exhibit A or your public library for sources of information.

Registration of this franchise with the state does not mean that the state recommends it or has verified the information in this offering circular. If you learn that anything in this offering circular is untrue, contact the Federal Trade Commission and the applicable state administrators listed in Exhibit A.

Effective Date:

FOR USE ONLY IN THE STATE OF MARYLAND



## FRANCHISE OFFERING CIRCULAR

REBATH, LLC, a Delaware Limited Liability Company  
1055 South Country Club Drive, Bldg 2  
Mesa, Arizona 85210-4613  
(480) 844-1575 (800) 426-4573

### DEALERSHIP OFFERED:

The Dealership described in this offering circular is for the operation of a business which will sell and install custom manufactured bathtub liners, shower base liners, and wall panels and ancillary products such as shower doors, valves, plumbing fixtures, and installation tools and products ("Re-Bath Products").

The initial Dealership fee for a large market dealership will be determined by applying 6 cents (\$.06) per person for a population of 150,000 or greater, or \$3,500.00 for a small market dealership of less than 150,000 in population, (see Item 5 of this offering circular). The Start-Up Package in the amount of \$6,000.00 for a large market dealership or \$3,000 for a small market dealership must also be purchased. The total initial investment for a small market dealership, including the initial fee and the Start-Up Package, is expected to range from \$35,600-\$102,900; and the total initial investment for a large market dealership, including the initial fee and the Start-Up Package, is expected to range from \$50,900-\$256,000.

### "RISK FACTORS"

**THIS DEALERSHIP AGREEMENT REQUIRES THAT ALL DISAGREEMENTS BE SETTLED BY ARBITRATION IN ARIZONA. OUT OF STATE ARBITRATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO ARBITRATE WITH US IN ARIZONA THAN IN YOUR HOME STATE.**

**THE DEALERSHIP AGREEMENT PERMITS THE DEALER TO SUE ONLY IN ARIZONA. OUT OF STATE LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST MORE TO SUE RE-BATH IN ARIZONA THAN IN YOUR HOME STATE.**

Exhibit C contains specific state laws that may supersede the provisions requiring the dealer to sue in Arizona.

Information about comparisons of franchisors is available. Call the state administrators listed in Exhibit A or your public library for sources of information.

Registration of this franchise with the state does not mean that the state recommends it or has verified the information in this offering circular. If you learn that anything in this offering circular is untrue, contact the Federal Trade Commission and the applicable state administrators listed in Exhibit A.

Effective Date:  
FOR USE ONLY IN THE STATE OF MINNESOTA





## FRANCHISE OFFERING CIRCULAR

REBATH, LLC, a Delaware Limited Liability Company  
1055 South Country Club Drive, Bldg 2  
Mesa, Arizona 85210-4613  
(480) 844-1575 (800) 426-4573

### DEALERSHIP OFFERED:

The Dealership described in this offering circular is for the operation of a business which will sell and install custom manufactured bathtub liners, shower base liners, and wall panels and ancillary products such as shower doors, valves, plumbing fixtures, and installation tools and products ("Re-Bath Products").

The initial Dealership fee for a large market dealership will be determined by applying 6 cents (\$.06) per person for a population of 150,000 or greater, or \$3,500.00 for a small market dealership of less than 150,000 in population, (see Item 5 of this offering circular). The Start-Up Package in the amount of \$6,000.00 for a large market dealership or \$3,000 for a small market dealership must also be purchased. The total initial investment for a small market dealership, including the initial fee and the Start-Up Package, is expected to range from \$35,600-\$102,900; and the total initial investment for a large market dealership, including the initial fee and the Start-Up Package, is expected to range from \$50,900-\$256,000.

### "RISK FACTORS"

**THIS DEALERSHIP AGREEMENT REQUIRES THAT ALL DISAGREEMENTS BE SETTLED BY ARBITRATION IN ARIZONA. OUT OF STATE ARBITRATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO ARBITRATE WITH US IN ARIZONA THAN IN YOUR HOME STATE.**

**THE DEALERSHIP AGREEMENT PERMITS THE DEALER TO SUE ONLY IN ARIZONA. OUT OF STATE LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST MORE TO SUE RE-BATH IN ARIZONA THAN IN YOUR HOME STATE.**

Exhibit C contains specific state laws that may supersede the provisions requiring the dealer to sue in Arizona.

Information about comparisons of franchisors is available. Call the state administrators listed in Exhibit A or your public library for sources of information.

Registration of this franchise with the state does not mean that the state recommends it or has verified the information in this offering circular. If you learn that anything in this offering circular is untrue, contact the Federal Trade Commission and the Department of Law, State of New York, 120 Broadway, New York, New York 10271, 23<sup>rd</sup> Floor.

Effective Date:  
FOR USE ONLY IN THE STATE OF NEW YORK



## FRANCHISE OFFERING CIRCULAR

REBATH, LLC, a Delaware Limited Liability Company  
1055 South Country Club Drive, Bldg 2  
Mesa, Arizona 85210-4613  
(480) 844-1575 (800) 426-4573

### DEALERSHIP OFFERED:

The Dealership described in this offering circular is for the operation of a business which will sell and install custom manufactured bathtub liners, shower base liners, and wall panels and ancillary products such as shower doors, valves, plumbing fixtures, and installation tools and products ("Re-Bath Products").

The initial Dealership fee for a large market dealership will be determined by applying 6 cents (\$.06) per person for a population of 150,000 or greater, or \$3,500.00 for a small market dealership of less than 150,000 in population, (see Item 5 of this offering circular). The Start-Up Package in the amount of \$6,000.00 for a large market dealership or \$3,000 for a small market dealership must also be purchased. The total initial investment for a small market dealership, including the initial fee and the Start-Up Package, is expected to range from \$35,600-\$102,900; and the total initial investment for a large market dealership, including the initial fee and the Start-Up Package, is expected to range from \$50,900-\$256,000.

### "RISK FACTORS"

**THIS DEALERSHIP AGREEMENT REQUIRES THAT ALL DISAGREEMENTS BE SETTLED BY ARBITRATION IN ARIZONA. OUT OF STATE ARBITRATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO ARBITRATE WITH US IN ARIZONA THAN IN YOUR HOME STATE.**

**THE DEALERSHIP AGREEMENT PERMITS THE DEALER TO SUE ONLY IN ARIZONA. OUT OF STATE LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST MORE TO SUE RE-BATH IN ARIZONA THAN IN YOUR HOME STATE.**

Exhibit C contains specific state laws that may supersede the provisions requiring the dealer to sue in Arizona.

Information about comparisons of franchisors is available. Call the state administrators listed in Exhibit A or your public library for sources of information.

Registration of this franchise with the state does not mean that the state recommends it or has verified the information in this offering circular. If you learn that anything in this offering circular is untrue, contact the Federal Trade Commission and the applicable state administrators listed in Exhibit A.

Effective Date:  
FOR USE ONLY IN THE STATE OF NORTH DAKOTA



## FRANCHISE OFFERING CIRCULAR

REBATH, LLC, a Delaware Limited Liability Company  
1055 South Country Club Drive, Bldg 2  
Mesa, Arizona 85210-4613  
(480) 844-1575 (800) 426-4573

### DEALERSHIP OFFERED:

The Dealership described in this offering circular is for the operation of a business which will sell and install custom manufactured bathtub liners, shower base liners, and wall panels and ancillary products such as shower doors, valves, plumbing fixtures, and installation tools and products ("Re-Bath Products").

The initial Dealership fee for a large market dealership will be determined by applying 6 cents (\$.06) per person for a population of 150,000 or greater, or \$3,500.00 for a small market dealership of less than 150,000 in population, (see Item 5 of this offering circular). The Start-Up Package in the amount of \$6,000.00 for a large market dealership or \$3,000 for a small market dealership must also be purchased. The total initial investment for a small market dealership, including the initial fee and the Start-Up Package, is expected to range from \$35,600-\$102,900; and the total initial investment for a large market dealership, including the initial fee and the Start-Up Package, is expected to range from \$50,900-\$256,000.

### "RISK FACTORS"

**THIS DEALERSHIP AGREEMENT REQUIRES THAT ALL DISAGREEMENTS BE SETTLED BY ARBITRATION IN ARIZONA. OUT OF STATE ARBITRATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO ARBITRATE WITH US IN ARIZONA THAN IN YOUR HOME STATE.**

**THE DEALERSHIP AGREEMENT PERMITS THE DEALER TO SUE ONLY IN ARIZONA. OUT OF STATE LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST MORE TO SUE RE-BATH IN ARIZONA THAN IN YOUR HOME STATE.**

Exhibit C contains specific state laws that may supersede the provisions requiring the dealer to sue in Arizona.

Information about comparisons of franchisors is available. Call the state administrators listed in Exhibit A or your public library for sources of information.

Registration of this franchise with the state does not mean that the state recommends it or has verified the information in this offering circular. If you learn that anything in this offering circular is untrue, contact the Federal Trade Commission and the applicable state administrators listed in Exhibit A.

Effective Date:

FOR USE ONLY IN THE STATE OF RHODE ISLAND



## FRANCHISE OFFERING CIRCULAR

REBATH, LLC, a Delaware Limited Liability Company  
1055 South Country Club Drive, Bldg 2  
Mesa, Arizona 85210-4613  
(480) 844-1575 (800) 426-4573

### DEALERSHIP OFFERED:

The Dealership described in this offering circular is for the operation of a business which will sell and install custom manufactured bathtub liners, shower base liners, wall panels and ancillary products such as shower doors, valves, plumbing fixtures, and installation tools and products ("Re-Bath Products").

The initial Dealership fee for a large market dealership will be determined by applying 6 cents (\$.06) per person for a population of 150,000 or greater, or \$3,500.00 for a small market dealership of less than 150,000 in population, (see Item 5 of this offering circular). The Start-Up Package in the amount of \$6,000.00 for a large market dealership or \$3,000 for a small market dealership must also be purchased. The total initial investment for a small market dealership, including the initial fee and the Start-Up Package, is expected to range from \$35,600-\$102,900; and the total initial investment for a large market dealership, including the initial fee and the Start-Up Package, is expected to range from \$50,900-\$256,000.

### "RISK FACTORS"

**THIS DEALERSHIP AGREEMENT REQUIRES THAT ALL DISAGREEMENTS BE SETTLED BY ARBITRATION IN ARIZONA. OUT OF STATE ARBITRATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO ARBITRATE WITH US IN ARIZONA THAN IN YOUR HOME STATE.**

**THE DEALERSHIP AGREEMENT PERMITS THE DEALER TO SUE ONLY IN ARIZONA. OUT OF STATE LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST MORE TO SUE RE-BATH IN ARIZONA THAN IN YOUR HOME STATE.**

Exhibit C contains specific state laws that may supersede the provisions requiring the dealer to sue in Arizona.

Information about comparisons of franchisors is available. Call the state administrators listed in Exhibit A or your public library for sources of information.

Registration of this franchise with the state does not mean that the state recommends it or has verified the information in this offering circular. If you learn that anything in this offering circular is untrue, contact the Federal Trade Commission and the applicable state administrators listed in Exhibit A.

Effective Date:  
FOR USE ONLY IN THE STATE OF SOUTH DAKOTA



## FRANCHISE OFFERING CIRCULAR

REBATH, LLC, a Delaware Limited Liability Company  
1055 South Country Club Drive, Bldg 2  
Mesa, Arizona 85210-4613  
(480) 844-1575 (800) 426-4573

### DEALERSHIP OFFERED:

The Dealership described in this offering circular is for the operation of a business which will sell and install custom manufactured bathtub liners, shower base liners, and wall panels and ancillary products such as shower doors, valves, plumbing fixtures, and installation tools and products ("Re-Bath Products").

The initial Dealership fee for a large market dealership will be determined by applying 6 cents (\$.06) per person for a population of 150,000 or greater, or \$3,500.00 for a small market dealership of less than 150,000 in population, (see Item 5 of this offering circular). The Start-Up Package in the amount of \$6,000.00 for a large market dealership or \$3,000 for a small market dealership must also be purchased. The total initial investment for a small market dealership, including the initial fee and the Start-Up Package, is expected to range from \$35,600-\$102,900; and the total initial investment for a large market dealership, including the initial fee and the Start-Up Package, is expected to range from \$50,900-\$256,000.

### "RISK FACTORS"

**THIS DEALERSHIP AGREEMENT REQUIRES THAT ALL DISAGREEMENTS BE SETTLED BY ARBITRATION IN ARIZONA. OUT OF STATE ARBITRATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO ARBITRATE WITH US IN ARIZONA THAN IN YOUR HOME STATE.**

**THE DEALERSHIP AGREEMENT PERMITS THE DEALER TO SUE ONLY IN ARIZONA. OUT OF STATE LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST MORE TO SUE RE-BATH IN ARIZONA THAN IN YOUR HOME STATE.**

Exhibit C contains specific state laws that may supersede the provisions requiring the dealer to sue in Arizona.

Information about comparisons of franchisors is available. Call the state administrators listed in Exhibit A or your public library for sources of information.

Registration of this franchise with the state does not mean that the state recommends it or has verified the information in this offering circular. If you learn that anything in this offering circular is untrue, contact the Federal Trade Commission and the applicable state administrators listed in Exhibit A.

Effective Date:  
FOR USE ONLY IN THE STATE OF VIRGINIA



## FRANCHISE OFFERING CIRCULAR

REBATH, LLC, a Delaware Limited Liability Company  
1055 South Country Club Drive, Bldg 2  
Mesa, Arizona 85210-4613  
(480) 844-1575 (800) 426-4573

### DEALERSHIP OFFERED:

The Dealership described in this offering circular is for the operation of a business which will sell and install custom manufactured bathtub liners, shower base liners, and wall panels and ancillary products such as shower doors, valves, plumbing fixtures, and installation tools and products ("Re-Bath Products").

The initial Dealership fee for a large market dealership will be determined by applying 6 cents (\$.06) per person for a population of 150,000 or greater, or \$3,500.00 for a small market dealership of less than 150,000 in population, (see Item 5 of this offering circular). The Start-Up Package in the amount of \$6,000.00 for a large market dealership or \$3,000 for a small market dealership must also be purchased. The total initial investment for a small market dealership, including the initial fee and the Start-Up Package, is expected to range from \$35,600-\$102,900; and the total initial investment for a large market dealership, including the initial fee and the Start-Up Package, is expected to range from \$50,900-\$256,000.

### "RISK FACTORS"

**THIS DEALERSHIP AGREEMENT REQUIRES THAT ALL DISAGREEMENTS BE SETTLED BY ARBITRATION IN ARIZONA. OUT OF STATE ARBITRATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO ARBITRATE WITH US IN ARIZONA THAN IN YOUR HOME STATE.**

**THE DEALERSHIP AGREEMENT PERMITS THE DEALER TO SUE ONLY IN ARIZONA. OUT OF STATE LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST MORE TO SUE RE-BATH IN ARIZONA THAN IN YOUR HOME STATE.**

Exhibit C contains specific state laws that may supersede the provisions requiring the dealer to sue in Arizona.

Information about comparisons of franchisors is available. Call the state administrators listed in Exhibit A or your public library for sources of information.

Registration of this franchise with the state does not mean that the state recommends it or has verified the information in this offering circular. If you learn that anything in this offering circular is untrue, contact the Federal Trade Commission and the applicable state administrators listed in Exhibit A.

Effective Date:  
FOR USE ONLY IN THE STATE OF WASHINGTON



## FRANCHISE OFFERING CIRCULAR

REBATH, LLC, a Delaware Limited Liability Company  
1055 South Country Club Drive, Bldg 2  
Mesa, Arizona 85210-4613  
(480) 844-1575 (800) 426-4573

### DEALERSHIP OFFERED:

The Dealership described in this offering circular is for the operation of a business which will sell and install custom manufactured bathtub liners, shower base liners, and wall panels and ancillary products such as shower doors, valves, plumbing fixtures, and installation tools and products ("Re-Bath Products").

The initial Dealership fee for a large market dealership will be determined by applying 6 cents (\$.06) per person for a population of 150,000 or greater or \$3,500.00 for a small market dealership of less than 150,000 in population, (see Item 5 of this offering circular). The Start-Up Package in the amount of \$6,000.00 for a large market dealership or \$3,000 for a small market dealership must also be purchased. The total initial investment for a small market dealership, including the initial fee and the Start-Up Package, is expected to range from \$35,600-\$102,900; and the total initial investment for a large market dealership, including the initial fee and the Start-Up Package, is expected to range from \$50,900-\$256,000.

### "RISK FACTORS"

**THIS DEALERSHIP AGREEMENT REQUIRES THAT ALL DISAGREEMENTS BE SETTLED BY ARBITRATION IN ARIZONA. OUT OF STATE ARBITRATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO ARBITRATE WITH US IN ARIZONA THAN IN YOUR HOME STATE.**

**THE DEALERSHIP AGREEMENT PERMITS THE DEALER TO SUE ONLY IN ARIZONA. OUT OF STATE LITIGATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST MORE TO SUE RE-BATH IN ARIZONA THAN IN YOUR HOME STATE.**

Exhibit C contains specific state laws that may supersede the provisions requiring the dealer to sue in Arizona.

Information about comparisons of franchisors is available. Call the state administrators listed in Exhibit A or your public library for sources of information.

Registration of this franchise with the state does not mean that the state recommends it or has verified the information in this offering circular. If you learn that anything in this offering circular is untrue, contact the Federal Trade Commission and the applicable state administrators listed in Exhibit A.

Effective Date:  
FOR USE ONLY IN THE STATE OF WISCONSIN