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EXHIBITS

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- EXHIBIT B Consolidated Financial Statements
- EXHIBIT C Directory of Franchisees
- EXHIBIT D Operations Manual Table of Contents and Page Itemization
- EXHIBIT E Approved Suppliers, Products & Equipment
 - Exhibit E-1 Approved Suppliers List
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- EXHIBIT F State Administrators & Agent for Service of Process List
- EXHIBIT G State Specific Variations
- EXHIBIT H Trademark Registration Certificates
- EXHIBIT I Acknowledgment of Receipts