

HuHot Mongolian Grills, L.L.C.

INFORMATION FOR PROSPECTIVE FRANCHISEES
REQUIRED BY THE FEDERAL TRADE COMMISSION

RECEIVED

APR 19 2006

Department of Corporations
Los Angeles

HUHOT MONGOLIAN GRILLS, L.L.C.

223 East Main Street
Missoula, Montana 59802
(406) 251-4303

To protect you, we've required your franchisor to give you this information. We haven't checked it and don't know if it's correct. It should help you make up your mind. Study it carefully. While it includes some information about your contract, don't rely on it alone to understand your contract. Read all of your contract carefully. Buying a franchise is a complicated investment. Take your time to decide. If possible, show your contract and this information to an advisor, like a lawyer or an accountant. If you find anything you think may be wrong or anything important that's been left out, you should let us know about it. It may be against the law. There may also be laws on franchising in your state. Ask your state agencies about them.

FEDERAL TRADE COMMISSION
Washington, D.C. 20580

CALIFORNIA, HAWAII, ILLINOIS, INDIANA, MARYLAND, MICHIGAN, MINNESOTA, NEW YORK, NORTH DAKOTA, RHODE ISLAND, SOUTH DAKOTA, VIRGINIA, WASHINGTON, AND WISCONSIN REQUIRE FRANCHISORS TO MAKE ADDITIONAL DISCLOSURES RELATED TO THE INFORMATION CONTAINED IN THIS OFFERING CIRCULAR. IF APPLICABLE, THESE ADDITIONAL DISCLOSURES WILL BE FURNISHED TO YOU IN AN ADDENDUM TO THIS OFFERING CIRCULAR.

IN ACCORDANCE WITH THE REQUIREMENTS OF THE FEDERAL TRADE COMMISSION, THIS OFFERING CIRCULAR WAS ISSUED ON APRIL 17, 2006. IF THIS OFFERING IS REGISTERED IN A STATE LISTED ABOVE, THE EFFECTIVE DATE OF THIS OFFERING CIRCULAR WILL BE DISCLOSED IN EXHIBIT I.

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The franchisee will engage in the business of owning and operating a sit-down restaurant specializing in Asian-style food cooked on a grill with an upscale but casual ambiance.

The initial franchise fee for a HuHot Restaurant is \$35,000. The estimated total initial investment for your first restaurant ranges from \$692,000 to \$917,000. The initial Development Fee for area development rights under the Area Development Agreement is \$10,000 per restaurant to be developed. The initial franchise fee for a HuHot Restaurant subject to the Area Development Agreement is \$25,000. The estimated total initial investment for a HuHot Restaurant subject to the Area Development Agreement is \$682,000 to \$907,000.

Risk Factors:

THE FRANCHISE AGREEMENT REQUIRES THAT ALL DISAGREEMENTS BE SETTLED BY ARBITRATION IN MISSOULA, MONTANA. IF YOU DO NOT LIVE IN MISSOULA, MONTANA, ARBITRATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT. IT MAY ALSO COST YOU MORE TO ARBITRATE IN MISSOULA, MONTANA.

THE FRANCHISE AGREEMENT STATES THAT MONTANA LAW GOVERNS THE AGREEMENT, AND THIS LAW MAY NOT PROVIDE THE SAME PROTECTION AND BENEFITS AS LOCAL LAW. YOU MAY WANT TO COMPARE THESE LAWS.

THERE MAY BE OTHER RISKS GOVERNING THIS FRANCHISE.

Information about comparisons of franchisors is available. Call the state administrator listed in Exhibit F or your public library for sources of information.

The provision requiring franchisee to consent to any suit being filed in Montana may be superseded by certain state law. If applicable to your state it will be attached as Exhibit J to this offering circular.

Registration of this franchise with the state does not mean that the state recommends it or has verified the information in this offering circular. If you learn that anything in this offering circular is untrue, contact the Federal Trade Commission and the state authority listed in Exhibit F.

The issuance date of this Offering Circular is April 17, 2006. The effective date of this Offering Circular in the registration states is in Exhibit I.