

## TABLE OF CONTENTS

<u>Item</u>		<u>Page</u>
ITEM 1	THE FRANCHISOR, ITS PREDECESSOR AND AFFILIATES .....	1
ITEM 2	BUSINESS EXPERIENCE .....	3
ITEM 3	LITIGATION .....	3
ITEM 4	BANKRUPTCY .....	3
ITEM 5	INITIAL FRANCHISE FEE .....	3
ITEM 6	OTHER FEES.....	5
ITEM 7	YOUR ESTIMATED INITIAL INVESTMENT .....	6
ITEM 8	RESTRICTIONS ON SOURCES OF PRODUCTS AND SERVICES.....	9
ITEM 9	FRANCHISEE’S OBLIGATIONS .....	10
ITEM 10	FINANCING .....	11
ITEM 11	FRANCHISOR’S OBLIGATIONS .....	12
ITEM 12	TERRITORY .....	19
ITEM 13	TRADEMARKS.....	20
ITEM 14	PATENTS, COPYRIGHTS AND PROPRIETARY INFORMATION.....	21
ITEM 15	OBLIGATION TO PARTICIPATE IN THE ACTUAL OPERATION OF THE FRANCHISED BUSINESS .....	22
ITEM 16	RESTRICTIONS ON WHAT THE FRANCHISEE MAY SELL .....	22
ITEM 17	RENEWAL, TERMINATION, TRANSFER AND DISPUTE RESOLUTION .....	23
ITEM 18	PUBLIC FIGURES .....	25
ITEM 19	EARNINGS CLAIM .....	26
ITEM 20	LIST OF FRANCHISED OUTLETS FRANCHISED STORE STATUS SUMMARY FOR YEARS 2004/2005/2006.....	26
ITEM 21	FINANCIAL STATEMENTS.....	29
ITEM 22	CONTRACTS .....	30
ITEM 23	RECEIPT .....	30

## EXHIBITS

- A List of State Agencies/Agents for Service of Process
- B Franchise Agreement
  - Schedule 1 - Franchisee's Metropolitan Statistical Area
  - Schedule 2 - Equipment Purchase Order
  - Schedule 3 - Personal Release
- C Financial Statements
- D List of Franchisees
- E List of Franchisees Who Have Left the System
- F Freezer Contract
- G Operations Manual - Table of Contents
- H Security Agreement
- I California Appendix
- J Receipt