

RECEIPT

THIS OFFERING CIRCULAR SUMMARIZES CERTAIN PROVISIONS OF THE FRANCHISE AGREEMENT AND OTHER INFORMATION IN PLAIN LANGUAGE. READ THIS OFFERING CIRCULAR AND ALL AGREEMENTS CAREFULLY.

IF FLICKO'S FRANCHISE CORP., INC. OFFERS YOU A FRANCHISE, FLICKO'S FRANCHISE CORP., INC. MUST PROVIDE THIS OFFERING CIRCULAR TO YOU BY THE EARLIEST OF:

- (1) THE FIRST PERSONAL MEETING TO DISCUSS OUR FRANCHISE; OR
- (2) TEN BUSINESS DAYS BEFORE THE SIGNING OF A BINDING AGREEMENT; OR
- (3) TEN BUSINESS DAYS BEFORE A PAYMENT TO FLICKO'S FRANCHISE CORP.

YOU MUST ALSO RECEIVE A FRANCHISE AGREEMENT CONTAINING ALL MATERIAL TERMS AT LEAST FIVE BUSINESS DAYS BEFORE YOU SIGN A FRANCHISE AGREEMENT.

IF FLICKO'S FRANCHISE CORP., INC. DOES NOT DELIVER THIS OFFERING CIRCULAR ON TIME OR IF IT CONTAINS A FALSE OR MISLEADING STATEMENT, OR A MATERIAL OMISSION, A VIOLATION OF FEDERAL AND STATE LAW MAY HAVE OCCURRED AND SHOULD BE REPORTED TO THE FEDERAL TRADE COMMISSION, WASHINGTON, D.C. 20580 AND THE STATE ADMINISTRATOR LISTED IN EXHIBIT A.

FLICKO'S FRANCHISE CORP., INC. AUTHORIZES WILLIAM B. BELLIS AND THE AGENT FOR SERVICE OF PROCESS LISTED IN EXHIBIT A TO RECEIVE SERVICE OF PROCESS FOR FLICKO'S FRANCHISE CORP., INC.

I HAVE RECEIVED A UNIFORM FRANCHISE OFFERING CIRCULAR DATED _____. THIS OFFERING CIRCULAR INCLUDED THE FOLLOWING EXHIBITS:

- A. LIST OF STATE AGENTS FOR SERVICE OF PROCESS AND STATE ADMINISTRATORS
- B. FRANCHISE AGREEMENT
- C. TABLE OF CONTENTS OF CONFIDENTIAL OPERATIONS MANUAL
- D. FINANCIAL STATEMENTS
- E. FRANCHISEE DISCLOSURE QUESTIONNAIRE
- F. MULTI-STATE ADDENDUM

DATED: _____

SIGNED: _____, individually as
an officer, partner or member of _____

(a _____ corporation)

(a _____ partnership)

(a _____ limited liability company)

NAME: _____

ADDRESS: _____

PHONE: _____

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