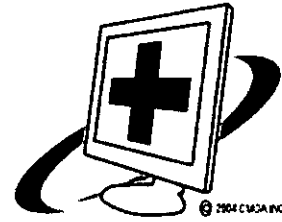


Exhibit 7



Financial Statements

RECEIVED
AUG 11 2006
Department of Corporations
Los Angeles

Attached you will find:

1. An audited year end statement for fiscal years 2003 and 2004. Because we were not in business before 2003, this financial statement does not include any figures comparing previous years.
2. A current Interim unaudited financial statement for January, 2005 – December 31, 2005 as well as an unaudited statement for January 1, 2006 through March 16, 2006.

**THESE FINANCIAL STATEMENTS ARE
PREPARED WITHOUT AN AUDIT.
PROSPECTIVE FRANCHISEES OR SELLERS
OF FRANCHISES SHOULD BE ADVISED THAT
NO CERTIFIED PUBLIC ACCOUNTANT HAS
AUDITED THESE FIGURES OR EXPRESSED
HIS/HER OPINION WITH REGARD TO THE
CONTENT OR FORM.**

GRAFTON & COMPANY, PLLC.

AN ACCOUNTING ASSOCIATION

1230 Washington St.
P.O. Box 4381
Laurel, Mississippi 39441
Phone (601) 649-7445 Fax (601) 649-1737

We hereby consent to the incorporation in the UFOC for purposes of Franchise Registration and Sale of our report dated December 27, 2005, with respect to the financial statements of Computer Medics of America, Inc. for the year ending December 31, 2004

Grafton & Company, PLLC

GRAFTON & COMPANY, PLLC

CERTIFIED PUBLIC ACCOUNTANTS
1230 Washington St.
Laurel, MS 39440

To the Board of Directors:

Computer Medics of America, Inc.
10901 Mausel Street, Suite 106
Eagle River, AK 99577

We have audited the accompanying balance sheet of Computer Medics of America, Inc. as of December 31, 2003 and 2004 and the related statements of income, retained earnings, and cash flows for the period then ended. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with generally accepted auditing standards. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Computer Medics of America, Inc. as of December 31, 2003 and 2004, and the results of its operations and its cash flows for the year then ended in conformity with generally accepted accounting principles.

Grafton & Company, PLLC
December 27, 2005

Computer Medics of America, Inc.
Balance Sheet
As of December 31, 2003 and 2004

ASSETS

Current Assets

Cash	\$ 243.67	\$ 2,955.54
Accounts Receivable	7,993.25	9,314.85
Total Current Assets	8,236.92	12,270.39

Fixed Assets

Computer Equipment	4,800.00	8,441.97
Less: Accumulated Depreciation	(1,920.00)	(3,403.67)
Total Fixed Assets	2,880.00	5,038.30

TOTAL ASSETS	\$ 11,116.92	\$ 17,308.69
---------------------	---------------------	---------------------

LIABILITIES AND EQUITY

Liabilities

Current Liabilities

Accounts Payable	\$ 22.35	\$ -
Payroll Taxes Payable	\$ -	\$ 1,097.96
Income Tax Payable	944.19	1,140.37
Total Current Liabilities	966.54	2,238.33

Total Liabilities	966.54	2,238.33
--------------------------	---------------	-----------------

Equity

Common Stock	1,000.00	1,000.00
Additional paid in capital	3,800.00	3,800.00
Retained Earnings	5,350.38	10,270.36
Total Equity	10,150.38	15,070.36

TOTAL LIABILITIES AND EQUITY	\$ 11,116.92	\$ 17,308.69
-------------------------------------	---------------------	---------------------

See Accountants Audit Report

Computer Medics of America, Inc.
Statement of Income and Retained Earnings
For Period Ending December 31, 2003 and 2004

Income		
Franchise Fee	\$ 31,750.00	\$ 56,089.60
Royalty Income	2,250.00	3,975.00
Warranty Work	240.00	59.00
Total Income	34,240.00	60,123.60
Expenses		
Rent Expense	19,800.00	17,160.00
Advertising	2,045.16	4,401.93
Automobile expense	-	1,286.02
Bank Charges	-	560.00
Depreciation Expense	1,920.00	1,483.67
Franchise Registration Fees	1,800.00	450.00
Travel Expense	1,290.00	12,226.15
Meals & Entertainment	369.47	2,710.74
Warranty Jobs	240.00	325.00
Other Franchise Expense	228.42	218.50
Appreciation Gifts	157.48	704.93
Licenses and Permits	50.00	-
Office Expense	-	1,564.11
Criminal Record Search	26.95	-
Payroll Expense	-	8,401.92
Payroll Tax Expenses	-	793.80
Postage and Delivery	-	33.08
Professional Fees	17.95	2,463.24
Total Expenses	27,945.43	64,783.09
Net Income before income tax	6,294.57	5,340.51
Income tax expense	(944.19)	(420.53)
Net Income	5,350.38	4,919.98
Retained Earnings, Beginning	-	5,350.38
Retained Earnings, Ending	\$ 5,350.38	\$ 10,270.36

See Accountants Audit Report

Computer Medics of America, Inc.
Statement of Cash Flows
For Period Ending December 31, 2003 and 2004

CASH FLOWS FROM OPERATING ACTIVITIES		\$ 4,919.98
Net Income		\$ 4,919.98
Adjustments to reconcile Net Income to Net Cash provided by operations:		
Depreciation Expense	1,483.67	
(Increase)decrease in Accounts Receivable	(1,321.60)	
Increase(decrease) in Accounts Payable	(22.35)	
Increase(decrease) in Payroll Taxes Payable	1,097.96	
Increase(decrease) in Income Taxes Payable	196.18	
Net cash (used)provided by operating activities	<u>(6,106.71)</u>	<u>1,433.86</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchased of fixed assets	(4,800.00)	
Net cash (used)provided by investing activities	<u>(4,800.00)</u>	<u>(3,641.97)</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Additional paid in capital	4,800.00	
Net cash (used)provided by investing activities	<u>4,800.00</u>	<u>2,711.87</u>
Net cash (used)provided	243.67	
Cash at beginning of period	-	<u>243.67</u>
Cash at end of period	<u>\$ 243.67</u>	<u>\$ 2,955.54</u>

See Accountants Audit Report

Computer Medics of America, Inc.

Notes to Financial Statements

December 31, 2003 and 2004

NOTE A-SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Business Activity

Computer Medics of America, Inc. (a C corporation). It is a closely held corporation whose shareholders are John & Cheri Francis.

Computer Medics of America, Inc. sells franchises of a Mobile Computer Repair Business. The income from this business is generated by Franchise Fees paid to purchase a franchise of the business.

The Franchises themselves are businesses that provide complete computer repair and consulting services to customers in their homes or offices. Because it is a mobile business, the franchisee goes to the customers rather than the customers having to dismantle their computers and bring their computers to them.

The Franchise Fee that the Franchisee pays is for the purchase of the business concept and their training expenses to come up to Alaska and train with the company at its home office.

Depreciation

Fixed Assets are depreciated over their useful life using Straight Line Method.

Revenue and Cost Recognition

Revenues are recognized when earned and expenses when they become due.

Income Taxes

Provision for income taxes or deferred income taxes have been made in these financial statements.

NOTE B – RECEIVABLES

Accounts Receivable

Accounts Receivable are Franchise Fees invoiced but not yet received.

NOTE C – CURRENT AND NON-CURRENT LIABILITIES

Accounts Payable

Accounts payable are trade payables incurred in the ordinary course of business. These payables are on terms set forth between Computer Medics of America, Inc. and the vendor.

Payroll Taxes Payable

These are payroll taxes accrued but not yet paid.

Computer Medics of America, Inc.
 Balance Sheet
 As of December 31, 2005

	Total
ASSETS	
Current Assets	
Bank Accounts	
Credit Union One	51,699.24
Total Bank Accounts	\$51,699.24
Accounts Receivable	
Accounts Receivable	101,950.00
Total Accounts Receivable	\$101,950.00
Other Current Assets	
Undeposited Funds	0.00
Total Other Current Assets	\$0.00
Total Current Assets	\$153,649.24
TOTAL ASSETS	\$153,649.24
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	0.00
Total Accounts Payable	\$0.00
Other Current Liabilities	
Alaska Unemployment Taxes	126.00
Federal Taxes	2,773.22
Federal Unemployment Taxes	-22.40
Total Other Current Liabilities	\$2,876.82
Total Current Liabilities	\$2,876.82
Total Liabilities	\$2,876.82
Equity	
Retained Earnings	11,172.43
Net Income	139,599.99
Total Equity	\$150,772.42
TOTAL LIABILITIES AND EQUITY	\$153,649.24

Computer Medics of America, Inc.
 Balance Sheet
 As of August 6, 2006

	Total
ASSETS	
Current Assets	
Bank Accounts	
Credit Union One	118,808.24
Total Bank Accounts	\$118,808.24
Accounts Receivable	
Accounts Receivable	84,530.00
Total Accounts Receivable	\$84,530.00
Other Current Assets	
Undeposited Funds	0.00
Total Other Current Assets	\$0.00
Total Current Assets	\$203,338.24
TOTAL ASSETS	\$203,338.24
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	0.00
Total Accounts Payable	\$0.00
Other Current Liabilities	
Alaska Unemployment Taxes	126.00
Federal Taxes	2,773.22
Federal Unemployment Taxes	-22.40
Total Other Current Liabilities	\$2,876.82
Total Current Liabilities	\$2,876.82
Total Liabilities	\$2,876.82
Equity	
Retained Earnings	150,772.42
Net Income	49,689.00
Total Equity	\$200,461.42
TOTAL LIABILITIES AND EQUITY	\$203,338.24