

**CLOSET TAILORS, LLC
FRANCHISE OFFERING CIRCULAR**

TABLE OF CONTENTS

<u>Item No.</u>	<u>Name</u>	<u>Page</u>
ITEM 1:	THE FRANCHISOR, ITS PREDECESSORS AND AFFILIATES.....	1
ITEM 2:	BUSINESS EXPERIENCE	3
ITEM 3:	LITIGATION	5
ITEM 4:	BANKRUPTCY.....	6
ITEM 5:	INITIAL FRANCHISEE FEE	6
ITEM 6:	OTHER FEES	7
ITEM 7:	FRANCHISEE’S INITIAL INVESTMENT	10
ITEM 8:	RESTRICTIONS ON SOURCES OF PRODUCTS AND SERVICES	13
ITEM 9:	FRANCHISEE’S OBLIGATIONS.....	15
ITEM 10:	FINANCING.....	16
ITEM 11:	FRANCHISOR’S OBLIGATIONS	17
ITEM 12:	TERRITORY.....	22
ITEM 13:	TRADEMARKS	24
ITEM 14:	PATENTS, COPYRIGHTS AND PROPRIETARY INFORMATION.....	25
ITEM 15:	OBLIGATIONS OF THE FRANCHISEE TO PARTICIPATE IN THE ACTUAL OPERATION OF THE FRANSHISED BUSINESS	26
ITEM 16:	RESTRICTION ON WHAT FRANCHISEE MAY SELL.....	26
ITEM 17:	RENEWAL, TERMINATION, TRANSFER AND DISPUTE RESOLUTION	27
ITEM 18:	PUBLIC FIGURES	30
ITEM 19:	EARNINGS CLAIMS	31
ITEM 20:	LISTS OF OUTLETS.....	31
ITEM 21:	FINANCIAL STATEMENTS.....	31
ITEM 22:	CONTRACTS.....	31
ITEM 23:	RECEIPT.....	32

Exhibits

“A”	Franchise Agreement and Schedules
“A-1”	Storefront Addendum to Franchise Agreement
“A-2”	Broker Program Addendum to Franchise Agreement
“B”	Promissory Note
“C”	General Security Agreement
“D”	Financial Statements
“E”	List of Franchisees
“F”	List of Terminated Franchisees
“G”	Industry-Specific Licenses Required
“H”	List of State Franchise Administrators and Agents for Service of Process
“I”	Confidential Operating Manual Table of Contents
“J”	Statement by Prospective Franchisee
“K”	Consent to Credit Investigation
“L”	Deposit Receipt
“M”	Franchise Brokers
“N”:	Acknowledgment of Receipt