

**CLOSET TAILORS, LLC  
FRANCHISE OFFERING CIRCULAR**

**TABLE OF CONTENTS**

<u>Item No.</u>	<u>Name</u>	<u>Page</u>
ITEM 1:	THE FRANCHISOR, ITS PREDECESSORS AND AFFILIATES.....	1
ITEM 2:	BUSINESS EXPERIENCE .....	3
ITEM 3:	LITIGATION .....	5
ITEM 4:	BANKRUPTCY.....	6
ITEM 5:	INITIAL FRANCHISEE FEE .....	6
ITEM 6:	OTHER FEES .....	7
ITEM 7:	FRANCHISEE'S INITIAL INVESTMENT .....	10
ITEM 8:	RESTRICTIONS ON SOURCES OF PRODUCTS AND SERVICES .....	13
ITEM 9:	FRANCHISEE'S OBLIGATIONS.....	15
ITEM 10:	FINANCING.....	16
ITEM 11:	FRANCHISOR'S OBLIGATIONS .....	17
ITEM 12:	TERRITORY.....	22
ITEM 13:	TRADEMARKS .....	24
ITEM 14:	PATENTS, COPYRIGHTS AND PROPRIETARY INFORMATION.....	25
ITEM 15:	OBLIGATIONS OF THE FRANCHISEE TO PARTICIPATE IN THE ACTUAL OPERATION OF THE FRANSHISED BUSINESS .....	26
ITEM 16:	RESTRICTION ON WHAT FRANCHISEE MAY SELL.....	26
ITEM 17:	RENEWAL, TERMINATION, TRANSFER AND DISPUTE RESOLUTION ....	27
ITEM 18:	PUBLIC FIGURES .....	30
ITEM 19:	EARNINGS CLAIMS .....	31
ITEM 20:	LISTS OF OUTLETS.....	31
ITEM 21:	FINANCIAL STATEMENTS.....	31
ITEM 22:	CONTRACTS.....	31
ITEM 23:	RECEIPT.....	32

Exhibits

"A"	Franchise Agreement and Schedules
"A-1"	Storefront Addendum to Franchise Agreement
"A-2"	Broker Program Addendum to Franchise Agreement
"B"	Promissory Note
"C"	General Security Agreement
"D"	Financial Statements
"E"	List of Franchisees
"F"	List of Terminated Franchisees
"G"	Industry-Specific Licenses Required
"H"	List of State Franchise Administrators and Agents for Service of Process
"I"	Confidential Operating Manual Table of Contents
"J"	Statement by Prospective Franchisee
"K"	Consent to Credit Investigation
"L"	Deposit Receipt
"M"	Franchise Brokers
"N":	Acknowledgment of Receipt