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### EXHIBITS

Exhibit A	Franchise Agreement
Exhibit B	Audited Financial Statements of AmericInn International, LLC for Fiscal Years Ending December 31, 2003, 2004 and 2005
Exhibit C	Names and Addresses of State Administrators and Federal Trade Commission
Exhibit D	List of Agents for Service of Process
Exhibit E	Tables of Contents of Franchisor's Manuals
Exhibit F	List of Operational AmericInns®
Exhibit G	Notices of Negotiated Sales

## UNIFORM FRANCHISE OFFERING CIRCULAR

AmericInn International, LLC  
A Minnesota limited liability company  
250 Lake Drive East  
Chanhassen, MN 55317  
(952) 294-5000

Date of Issuance:

California \_\_\_\_\_, 2006

### INFORMATION FOR PROSPECTIVE FRANCHISEES REQUIRED BY FEDERAL TRADE COMMISSION

To protect you, we have required your franchisor to give you this information. ***We have not checked it, and do not know if it is correct.*** It should help you make up your mind. Study it carefully. While it includes some information about your contract, do not rely on it alone to understand your contract. Read all of your contract carefully. Buying a franchise is a complicated investment. Take your time to decide. If possible, show your contract and this information to an advisor, like a lawyer or an accountant. If you find anything you think may be wrong or anything important that has been left out, you should let us know about it. It may be against the law.

There may also be laws on franchising in your state. Ask your state agencies about them.

FEDERAL TRADE COMMISSION,  
Washington, DC