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### EXHIBITS

1. List of Agents to Receive Service of Process
2. Franchise Agreement with Appendices A (Authorized Trademarks and Product Offerings), B (Designated Territory and Minimum Local Billing and Venue Requirements), C (Revenue Sharing), D (Draft Authorization) and E (Software License Agreement)
3. Addenda to the Franchise Agreement – Acknowledgment Addendum and ~~Conversion Addendum~~
4. List of Franchisees
5. Financial Statements
6. State Addenda
7. Tables of Contents for Manuals
8. List of Franchise Brokers/Lead Generator Sources
9. Receipt