

ACE SUSHI FRANCHISE CORPORATION
UNIFORM FRANCHISE OFFERING CIRCULAR
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EXHIBITS

A	Agents for Service of Process & State Administrators
B	Initial Training Agreement
C	Franchise Agreement and Attachments
D	Satellite Store Addendum
E	Conversion Agreement for Licensees
F	Table of Contents of Confidential Operating Manual
G	Lists of Licensees and Franchisees
H	Financial Statements
I	Franchise Compliance Certificate
J	State-Specific Addenda